

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 15, 2015

REGISTRATION NO.: 26619

BONDS ISSUED BY: City of St. Charles

AMOUNT OF ISSUE: \$4,620,000.00 (Series 2015)

COUNTY: St. Charles

(New Town at St. Charles Neighborhood Improvement
District Phase Four Improvements)

DATE OF ISSUE: June 16, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) pay the costs of the Phase Four Improvements,
(2) fund capitalized interest, (3) fund a debt service reserve fund to secure the Bonds,
(4) pay the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 190,000.00	03/01/2017
2.000 %	195,000.00	03/01/2018
2.000 %	195,000.00	03/01/2019
2.000 %	200,000.00	03/01/2020
2.000 %	205,000.00	03/01/2021
2.250 %	210,000.00	03/01/2022
2.500 %	215,000.00	03/01/2023
4.000 %	220,000.00	03/01/2024
3.000 %	230,000.00	03/01/2025
3.500 %	235,000.00	03/01/2026
3.000 %	245,000.00	03/01/2027
3.125 %	250,000.00	03/01/2028
3.200 %	260,000.00	03/01/2029
3.300 %	270,000.00	03/01/2030
3.375 %	280,000.00	03/01/2031
3.400 %	290,000.00	03/01/2032
3.450 %	300,000.00	03/01/2033
3.500 %	310,000.00	03/01/2034
3.550 %	320,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$4,597,905.55

INTEREST RATE: 3.2548%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,247,297,859.00

INDEBTEDNESS: (Including this issue) \$116,120,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable